

BREXIT

Implications on Farming in the Royal Borough



Our escape?



Our Brexit Team



Impact of BREXIT

Focus is on the three main policy areas of:

TRADE



LABOUR



**DOMESTIC
AGRICULTURAL POLICY**



Policy position - TRADE



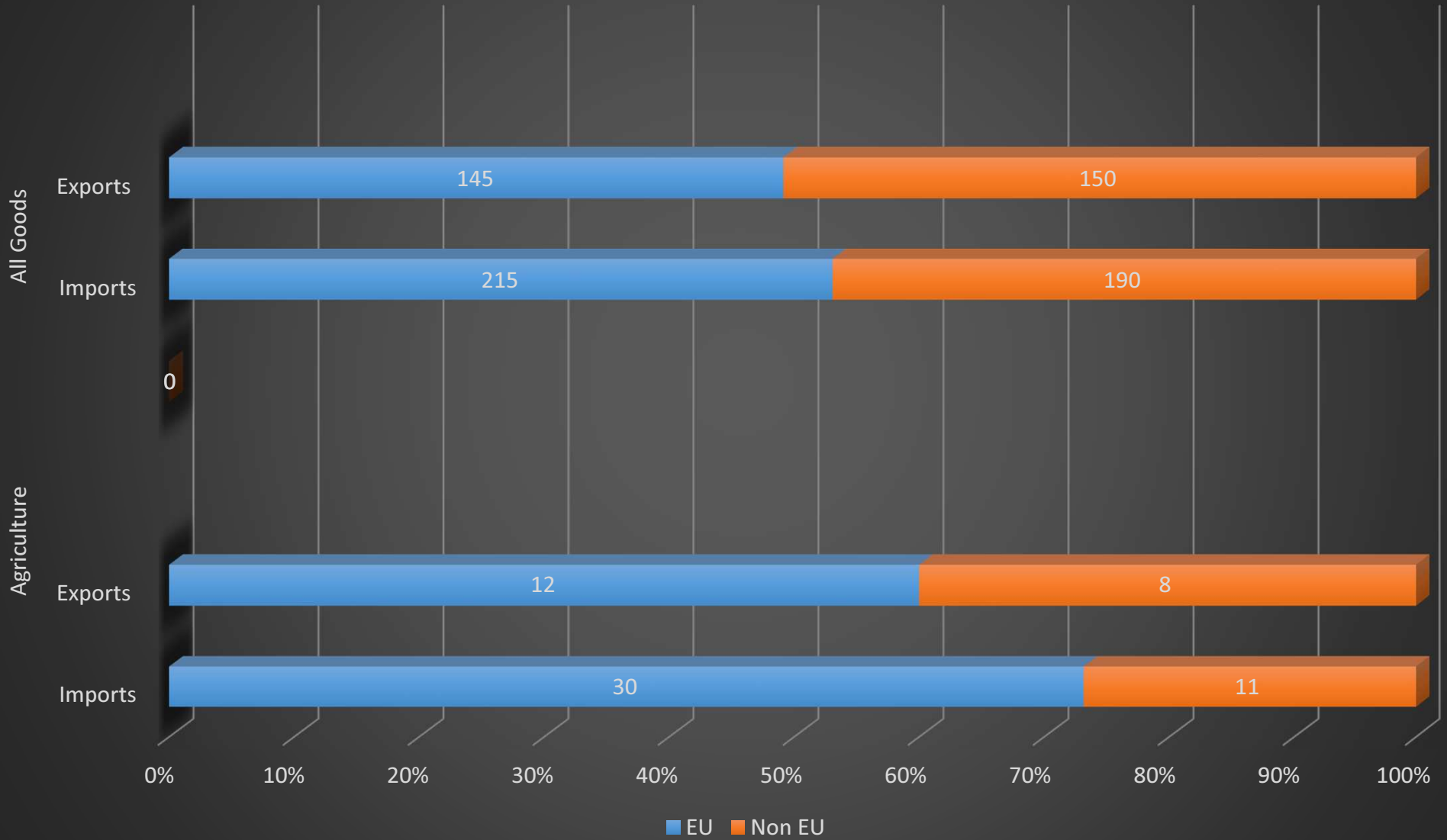
- EU Membership enables free movement of trade and labour to other member countries
- Other trading nations e.g China, USA, India subject to tariffs and restrictions through EU
- If no agreement made by March 2019 WTO rules imposed
- UK Government position moving towards free trade arrangements with other nations
- Standards – possible compromise of British high standards e.g. potential of hormone treated beef from USA?



Under WTO scenario, UK exports to EU would be subject to import tariffs

Product	Effective % tariff (2015 prices)	Tariff (p/kg) (current)
Fresh/chilled pig carcasses	50%	47.8
Frozen boneless pork cuts	65%	77.5
Fresh milk	74%	19.4
Natural butter	63%	169.0
Cheddar cheese	42%	149.0
Fresh/chilled sheep meat, bone-in, excluding short forequarters, chines/best ends	51%	236.7

Import / Export £bns to UK



Kent in April 2019?



Policy position - LABOUR



- EU labour - particularly affecting the horticulture and poultry sectors (permanent and seasonal)
 - Horticulture requires 95,000 seasonal workers by 2021

- Seasonal Agricultural Permit Scheme (SAPS) the obvious solution.
- Can the government have it in place soon enough?
- At least ten years before robotics could take over from seasonal labour



Domestic Agricultural Policy



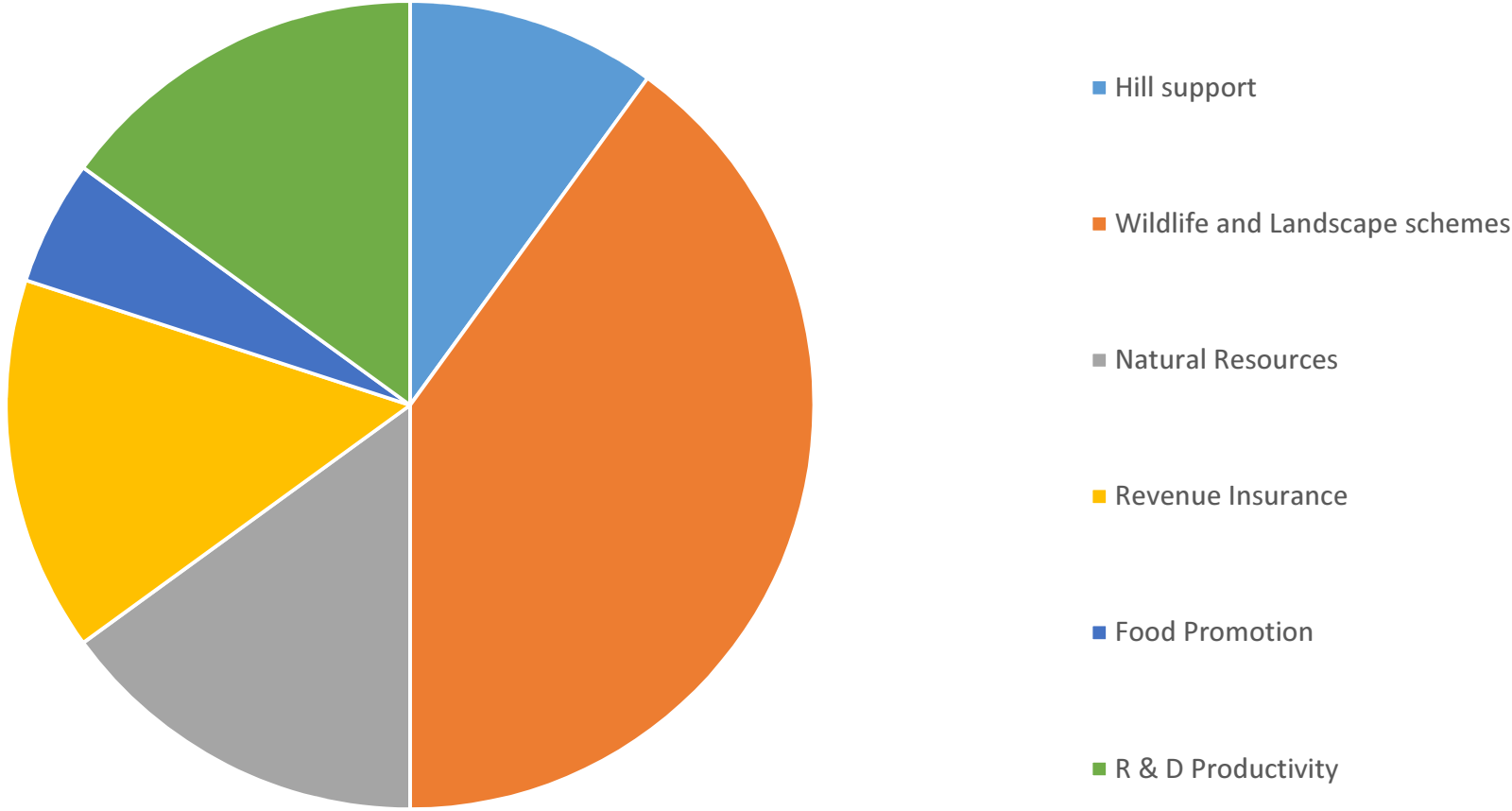
Current system

- One size fits all Common Agricultural Policy
- Currently paid on an area based scheme with environment and social conditions
- Environmental schemes available but only financially reimburse farmers for possible loss of income on land taken out of production.
i.e. not incentive or reward based

Future UK Agricultural Policy

- Current spend £3 billion on farm schemes.
 - Only keep NHS going for 9 days
- Could remove all support and leave it to the open market e.g. New Zealand
 - Massive impact on rural landscape and communities
 - Government will have no control
 - Food Security

Possible UKAP Budget Share 2025?



Uk Farm Output 1867 to 2015

