

Royal Borough of Windsor & Maidenhead and Optalis

CIPFA REC	ACTION	PROGRESS	STATUS
1	RBWM and Wokingham Borough Council to agree apportionment of central Optalis costs to March 2021 and the approach going forward	The apportionment of central Optalis overhead costs for previous years to March 2021 has been agreed between the Royal Borough and Wokingham Borough Council, as have the principles for the approach going forward.	Complete
2 & 3	RBWM to ask Wokingham Borough Council to clearly set out its position with regard to Optalis and to agree a revised Shareholder's Agreement	This work is progressing well.	In progress
4	Optalis to develop a strategy to deliver actions in the RBWM Adult Services Transformation Plan including a step change to prevention and early intervention	<p>The Transformation Programme for adult social care is progressing under the governance of the Programme Board and Project Team.</p> <p>Optalis are leading on two specific projects in 2020-2021:</p> <ul style="list-style-type: none"> • Reviewing “front door” to ensure that people who contact adult social care receive the most appropriate advice and information, including referrals to community based support, to prevent the need for long term paid support. • Reconfiguration of the Short Term and Reablement Service to enable the team to support more people who have been discharged from hospital to regain skills and independence. 	In progress
4	Review RBWM finance capacity and skills in order to ensure that there is effective management and oversight of the Optalis contract	A review of the capacity and skills in the borough's finance team has been undertaken and a new structure is in development to be implemented by September 2021.	In progress
4	Optalis to develop a clear business plan and strategy for the next 3 years	Optalis has an agreed business plan and strategy up to 2023.	Complete